

INDEPENDENT PORTFOLIO MONITORING



*"SOPHISTICATED BUT USER FRIENDLY
PORTFOLIO MONITORING TO UNDERSTAND
RETURNS, HIGHLIGHT RISKS AND
PROMOTE ACTION"*

The Enhance Manager Analysis Program report (E-MAP) has been designed specifically to enable investors to understand the performance of their portfolio in terms of risk as well as return.

Enhance Investment Reporting Limited offers a team of qualified specialist analysts who possess the expertise and experience required to review portfolios both quantitatively, 'statistical analysis' and qualitatively, 'suitability of portfolio composition'.

EIRL will collect all of the relevant data directly from the investment manager.

"The review answers the question "is my investment manager doing a good job?"

KEY FEATURES OF THE PORTFOLIO REVIEWS

Investment analysis can be over complicated and full of jargon. It does not need to be and our reviews provide the following:

- Interpretation: The team of analysts at Enhance consider the main risks associated with managing a portfolio and provide interpretation.
- Comments: The comments section will highlight any potential issues.
- Action points: This section provides specific guidance on what to do next.
- Rating: A statistical, risk adjusted measure to summarise the results.
- Return: The portfolio, benchmarks and indices are all considered.
- Risk: Volatility, sector risk, stock specific risk, bond ratings to list a few.

A concise portfolio review includes the most important information to understand the results.

A more detailed portfolio review is available with additional statistical analysis.